



**Emily PENNEC**

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Paris Bar (2002)

Partner at Racine since  
2024

## PRIVATE EQUITY – MERGERS AND ACQUISITIONS

With almost 25 years of experience in Mergers & Acquisitions and Private Equity, Emily Pennec advises mainly investment funds and leading French and international groups.

In particular, she assists numerous sponsors in their investment activities (LBOs, MBOs, minority stakes), the life cycle of their portfolio companies (build-up, restructuring) and their exit strategy.

Emily also advises industrial and service groups on their strategic transactions and operations. She frequently assists company founders in negotiating their relationships with shareholders and investors.

## AREAS OF EXPERTISE

- Private Equity
- Mergers and Acquisitions

## CAREER

- Mayer Brown, Partner (2003-2023)
- Arthur Andersen (SG.Archibald) (2000-2003)

## EDUCATION

- DJCE – DESS in Business Law, University of Cergy-Pontoise, 1999
- Master's degree in business law, University of Paris II (Panthéon-Assas), 1998

## LANGUAGES

French / English

## OTHERS

Emily Pennec has also been actively involved for several years in a number of initiatives, notably with France Invest and IPEM, aimed at strengthening diversity and inclusion in the investment industry.